



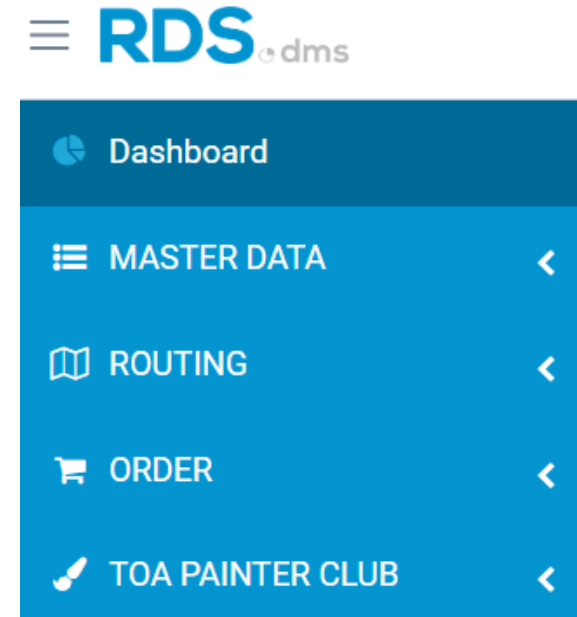
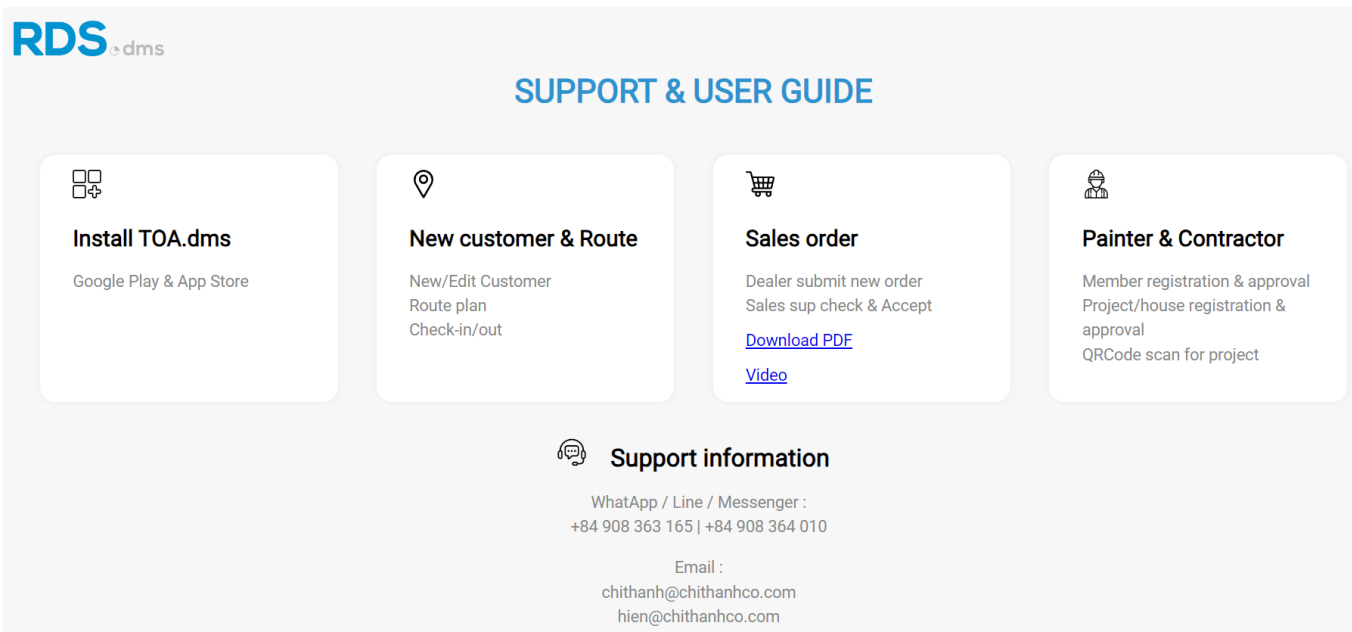
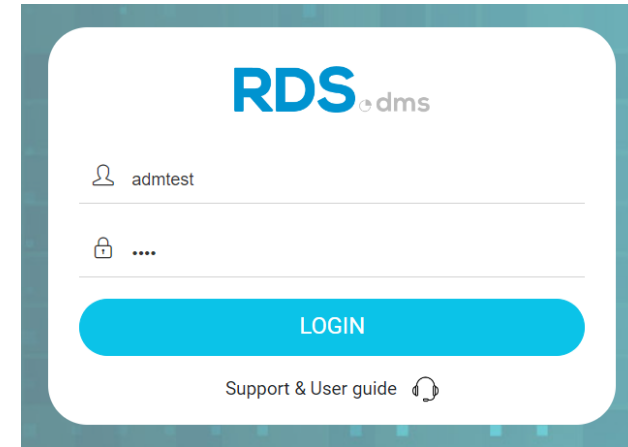
THE LEADER IN PAINT TECHNOLOGY









USERGUIDE WEB RDS.DMS









RDS is used on web browser. RDS contains all data and images on DMS, can export excel file, images file and filter data








ACCESS <http://toa.rdsdms.com>

1. Access Google Chrome, copy link below to access RDS
<http://toa.rdsdms.com>
2. Enter login information:
 - User: admintest
 - Pass: 0000
3. Support & User guide:
<https://demo.rdsdms.com/support/index.html>



-  Filter
-  Search
-  Import
-  Add
-  Print
-  Close
-  Edit
-  Remove

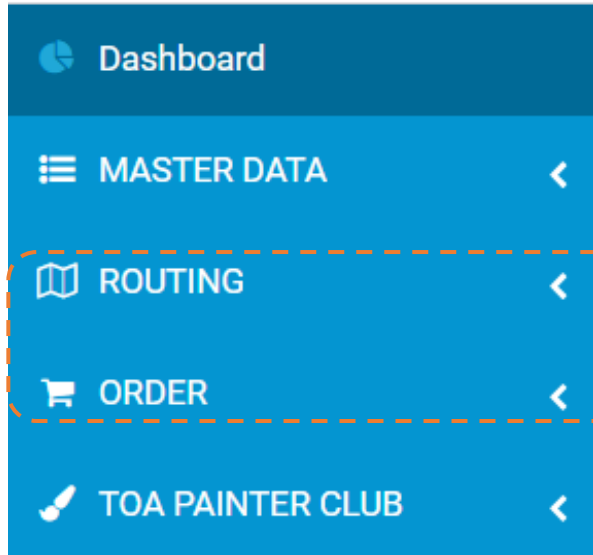
-  Refresh
-  View more
-  Export
-  Save
-  Download Zip
-  Save Layout
-  Share Layout
-  Favorites

-  Exchange gift
-  Undo
-  Pop up 1 page
-  Show field chooser
-  Hide/unhide Data
-  Zoom
-  Drop Column Fields Here

SET UP SECURITY



Click here to open RDS menu



→ Admin right can see

→ Sales

→ For Contractor Sales and Sales (who have member, project)



Dashboard

Display after log in

1. Choose the time to run data
2. Click “Filter”.
3. Click “View more”

From Date: To Date: [Filter](#)

VISIT SHOP (SUPERVISOR) | [View more](#)

REGION	TOTAL STAFF	TARGET	VISITED	AVG. CALL PER DAY	% VISITED/TARGET
SOUTH_TEST	1	0	1	0	0
TOTAL:	1	0	1	0	0

Sum the number of visit Dealer (apply for Sales) →

VISIT CONTRACTOR | [View more](#)

REGION	TOTAL STAFF	TARGET	VISITED	AVG. CALL PER DAY	% VISITED/TARGET
SOUTH_TEST	1	0	0	0	0
TOTAL:	1	0	0	0	0

Sum the number of visit Project (apply for Contractor Sales) →


CONTRACTOR SALES

REGION	TOTAL STAFF	FINISHED PROJECT	MEMBER PROJECTS	POTENTIAL PROJECTS	MEMBER HAVE REGISTERED THE PROJECT	MEMBERS	% OF MEMBERS REGISTERING PROJECTS
SOUTH_TEST	2	0	0	0	0	0	0
TOTAL:	2	0	0	0	0	0	0

General about TOA Painter Club (member, new register project, complete project...). (apply for Sales and Contractor Sales). →

MASTER DATA

RDS dms

MASTER DATA  Click here to open Master Data menu

Set up the database for Master Data

- Region
- Area
- City
- District
- Sales Channel
- Salesperson title / role
- Salesperson
- Salesperson Area
- Customer Branch
- Customer Group/Size
- Customer Level
- Customer Product Class
- Customer Buying Group
- Customer
- Brand
- Product
- Selling Price
- Contract price
- Holiday
- Tax
- Bank
- Invoice term

Location

User Staff, Dealer, Distributor

Customer

Product

Others

MASTER DATA - Location

- MASTER DATA
- Region
- Area
- City
- District

Required database must be set up: Region, Area, City

Create a new item

Add a list of items

Import Add Save Refresh Export

Choose file...

Follow this step-by-step guide

1. Select file or Drop file here

2. Upload select file 3. Save Cancel

Download templates file [here](#) (allowed file extensions: .xlsx, .xlsm)

Click here & Save to remove an item

Language  

Import Add Save Refresh Export

NO	REGION	AREA	CITY	CITYNAME	SORT	OTHERSCITY	PREFIXCODE	
	(All) ▾	(All) ▾	🔍	🔍	🔍	🔍	🔍	
1	MEKONG	MEKONG SOUTH	AN GIANG	AN GIANG	0	13	AGG	
2	SOUTH	SOUTH EAST	BA RIA - VUNG TAU	BA RIA - VUNG TAU	0	11	BVU	

MASTER DATA - Staff

- MASTER DATA
- Sales Channel
- Salesperson title / role
- Salesperson
- Salesperson Area

Required database must be set up: sales channel, title, approval role, area management, report to (direct manager), determine is contractor or not

NO	SALESPERSON	SALESPERSON NAME	SALESPERSON CATEGORY	HAND PHONE	EMAIL	SALESPERSON LEVEL	REPORTTO	ADDRESS	HOME PHONE	BIRTHDAY	HIREDATE	CHANNEL	SALESPERSON ONHOLD
1	1	2	(All)			1	Test for ASM					General Trade	<input checked="" type="checkbox"/>
2	asm	Test for ASM	ASM	069282307	asm@rdsdms.com	3	Test for RSM	HCM	1122			General Trade	<input type="checkbox"/>
3	contractor	Test for Contractor	Contractor	010449909	contractor@rdsdms.com	1	Test for Sales Supervisor						<input type="checkbox"/>
4	rsm	Test for RSM	RSM	087575810	rsm@rdsdms.com	4							<input type="checkbox"/>
5	sup	Test for Sales Supervisor	Sales supervisor	099626264	salessup@rdsdms.com	2	Test for ASM						<input type="checkbox"/>

Save Refresh Cancel

Salesperson (*) asm Salesperson Name (*) Test for ASM

Salesperson Category (*) ASM Salesperson Level 3

ReportTo (*) Test for RSM (rsm) Channel (*) General Trade

Email asm@rdsdms.com Hand Phone 069282307

Home Phone 1122 Address HCM

Birthday Hiredate

Salesperson OnHold

Tick here to deactivate the retired staff's account and "Save"

Click here & Save to edit Staff information

- MASTER DATA
- Customer Branch
- Customer Group/Size
- Customer Level
- Customer Product Class
- Customer Buying Group
- Customer

Required database (*) must be set up: region, area, city, PIC (salesperson code), channel, level, group/size, product class.
Apply for Order only : OB name/email, parent code (appoint distributor), buying group

Admin can modify customer data on DMS & save

Click here to move on others tab

Save Refresh Cancel

Customer (*) 100284test Customer name (*) AGENT TEST

BASIC ORDER CONTACT TAX & PAYMENT OTHERS

Short name PIC (*) Test for Sales Supervisor

Address no. 164 Street TO HIEN THANH

Ward 15 Region (*) SOUTH

Area (*) Select City (*) HO CHI MINH

District Select

Business license address 164 TO HIEN THANH, P 15,Q 10, HO CHI MINH

Sales channel (*) Customer group (*) XL: from 15 bil or more

Customer level (*) Distributor Customer product class (*) Decor

Customer type free text

Customer onhold Tick here to deactivate the retired staff's account and "Save"

MASTER DATA – Selling / Contract Price

Required database must be set up: selling price, contract price, point for QR code, product group, product size, product type, order UOM

- MASTER DATA
- Brand
- Product
- Selling Price
- Contract price

IDS dms MASTER DATA > SELLING PRICE Language 0

Import
 Add
 Save
 Refresh
 Export

NO	STOCKCODE	PRICECODE	SELLINGPRICE	
	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	
1	F01001223200000E	PGD_TEST	783,000.00	
2	F01001224000000E	PGD_TEST	2,714,000.00	
3	F010050132S1000G	PGD_TEST	1,474,000.00	

Import
 Add
 Save
 Refresh
 Export









Effective date



NO	CONTRACT	CUSTOM... BUYING GROUP	PRICE CODE	STOCKCODE	START DATE	EXPIRY DATE	CUSTOMER LIST PRICE	PRICE METHOD	FIXED UOM	FIXED PRICE	% DICOUNT	% DISCOUNT1	% DISCO
	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>			<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>
1	323001	DS_TEST	PGD_TEST	F01001223200000E	01/01/2023	31/12/2024							
2	323002	DS_TEST	PGD_TEST	F01001224000000E	01/01/2023	31/12/2024							
3	323003	DS_TEST	PGD_TEST	F010050132S1000G	01/01/2023	31/12/2024							

MASTER DATA - Product

Gridview 

 Import  Add  Refresh  Export

NO	STOCK CODE	PRODUCT GROUP 1	PRODUCT GROUP 2	PRODUCT NAME 1	PRODUCT NAME 2	PRODUCT SIZE	COLOR	BARCODE	FULL DESCRIPTION	POINTS FOR QR CODE	PRODUCT PRICE	STOCK ONHOLD	
													
1	F01001223200000E	10 DECORATIVE PAI...	101 ULTRA PRE...	101 SUPERSHIELD	SUPERSHIELD S...	5 LIT	SON LOT	8935240787140	SUPERSHIELD SUPER SEALER ...	15	783,000	N	
2	F01001224000000E	10 DECORATIVE PAI...	101 ULTRA PRE...	101 SUPERSHIELD	SUPERSHIELD S...	18 LIT	SON LOT	8935240787133	SUPERSHIELD SUPER SEALER ...	40	2,714,000	N	

 Save  Refresh  Cancel

Stock code (*) Full Description

BASIC

SALES

OTHERS

Product Group 1	<input type="text" value="10 DECORATIVE PAINT"/>	Product Group 2	<input type="text" value="101 ULTRA PREMIUM"/>
Product Name 1	<input type="text" value="101 SUPERSHIELD"/>	Product Name 2	<input type="text" value="SUPERSHIELD SUPER SEALER"/>
Barcode	<input type="text" value="8935240787140"/>	Product Size	<input type="text" value="5 LIT"/>
Color	<input type="text" value="SON LOT"/>	Color Code	<input type="text" value="0000"/>

ProductType  **Points for qr code**

Stock Uom   Stock Uom Qty

Stock OnHold **Tick here if product is discontinued** Stock OnHold Reason

MASTER DATA - Product

Gridview

Import Add Refresh Export

NO	STOCK CODE	PRODUCT GROUP 1	PRODUCT GROUP 2	PRODUCT NAME 1	PRODUCT NAME 2	PRODUCT SIZE	COLOR	BARCODE	FULL DESCRIPTION	POINTS FOR QR CODE	PRODUCT PRICE	STOCK ONHOLD	
1	F01001223200000E	10 DECORATIVE PAI...	101 ULTRA PRE...	101 SUPERSHIELD	SUPERSHIELD S...	5 LIT	SON LOT	8935240787140	SUPERSHIELD SUPER SEALER ...	15	783,000	N	
2	F01001224000000E	10 DECORATIVE PAI...	101 ULTRA PRE...	101 SUPERSHIELD	SUPERSHIELD S...	18 LIT	SON LOT	8935240787133	SUPERSHIELD SUPER SEALER ...	40	2,714,000	N	

Save Refresh Cancel

Stock code (*) Full Description

BASIC		SALES		OTHERS	
Order Uom	<input type="text" value="EA"/>	Convert order Uom	<input type="text" value="1"/>	Conv. Mul/Div	<input type="radio"/> Divide <input checked="" type="radio"/> Multiply
Product Price	<input type="text" value="783,000"/>	TaxCode	<input type="text" value="10%"/>	Other TaxCode	<input type="text" value="Select"/>
Product Group So	<input type="text" value="SON LOT SUPERSHIELD"/>			Product Group So sort	<input type="text" value="6"/>
Promotion Flag	<input type="checkbox"/>				
Sales OnHold	<input type="checkbox"/>	Sales OnHold Reason	<input type="text"/>		

Tick here if don't want to show this product on Order DMS

MASTER DATA - Product

Gridview

Import Add Refresh Export

NO	STOCK CODE	PRODUCT GROUP 1	PRODUCT GROUP 2	PRODUCT NAME 1	PRODUCT NAME 2	PRODUCT SIZE	COLOR	BARCODE	FULL DESCRIPTION	POINTS FOR QR CODE	PRODUCT PRICE	STOCK ONHOLD	
	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>	
1	F01001223200000E	10 DECORATIVE PAI...	101 ULTRA PRE...	101 SUPERSHIELD	SUPERSHIELD S...	5 LIT	SON LOT	8935240787140	SUPERSHIELD SUPER SEALER ...	15	783,000	N	
2	F01001224000000E	10 DECORATIVE PAI...	101 ULTRA PRE...	101 SUPERSHIELD	SUPERSHIELD S...	18 LIT	SON LOT	8935240787133	SUPERSHIELD SUPER SEALER ...	40	2,714,000	N	

Save Refresh Cancel

Stock code (*) Full Description

BASIC		SALES		OTHERS	
Alternate Uom	<input type="text" value="Select"/>	ConvFact Alternate Uom	<input type="text"/>	Conv. Mul/Div	<input type="radio"/> Divide <input type="radio"/> Multiply
Other Uom	<input type="text" value="Select"/>	ConvFact Other Uom	<input type="text"/>	Conv. Mul/Div	<input type="radio"/> Divide <input type="radio"/> Multiply
ShelfLife	<input type="text"/>	CycleCount	<input type="text"/>		
Mass	<input type="text"/>	Volume	<input type="text"/>		
Interface Flag	<input type="checkbox"/>	UserField1	<input type="text"/>		
UserField2	<input type="text"/>	UserField3	<input type="text"/>		
UserField4	<input type="text"/>	UserField5	<input type="text"/>		

- ☰ MASTER DATA ▾
- 📄 Holiday
- 📄 Tax
- 📄 Bank

Required database must be set up: holiday (beginning of the year), VAT rate

☰ RDS dms MASTER DATA > HOLIDAY

Language 🌐 👤

🔄 Import 📄 Add 💾 Save ↻ Refresh 📄 Export

NO	CALENDAR DATE	CALENDAR YEAR	CALENDAR DESCRIPTION
	🔍	📅 🔍	

RDS dms MASTER DATA > TAX

Language 🌐 👤

📄 Add 💾 Save ↻ Refresh 📄 Export

NO	TAXCODE	DESCRIPTION	CURTAXRATE	PRVTAXRATE	TAXEFFDATE	
	🔍	🔍	🔍	🔍	🔍	📅
1	A	0%	0	0	04/01/1999	🗑️
2	B	5%	5	0	04/01/1999	🗑️
3	C	10%	10	0	04/01/1999	🗑️
4	D	10% X 50%	5	0	25/05/2009	🗑️
5	E	8%	8	0	04/01/1999	🗑️
6	F	11%	11	0	01/01/2023	🗑️



Click here to open

Routing menu

- Route monthly target
- Route plan
- Route photo setup
- Setup distance
- Route daily report
- Route summary report
- Route on the map
- Customer list on map

Set up data at beginning of the month

View report

ROUTING – Set up data

- ROUTING
- Route monthly target
- Route plan
- Route photo setup
- Setup distance

- Route plan: monthly setting, define 5 weeks in a month, enter “1” is in route and “0” is out route
- Route monthly target: yearly setting
- Setup distance: initial set up only once

Ex for excel template:
 - Just enter “1” in Fre column (frequency) and fill in 1st week only.
 - System will automatically apply the route plan for four remaining weeks

Customer	Salesperson	RouteMonth	RouteYear	Fre	W1Mon	W1Tue	W1Wed	W1Thu	W1Fri	W1Sat
A-Test	ABC	11	2023	1	1	0	1	1	0	1

Choose file...
 Excel template
 1. Select file or Drop file here
 Follow this step-by-step guide
 2. Upload select file 3. Save Cancel
 Download templates file [here](#) (allowed file extensions: .xlsx, .xlsm)

Month: 11 Year: 2023 Staff: Test for Sales Supervisor

Import Add Save Export

NO	CUSTOMER	SALESPERSON	ROUTE MONTH	ROUTE YEAR	WEEK 1						WEEK 2						WEEK 3					WEEK 4					WEEK 5													
					MON	TUE	WED	THU	FRI	SAT	MON	TUE	WED	THU	FRI	SAT	TUE	WED	THU	FRI	SAT	MON	TUE	WED	THU	FRI	SAT													
(All)	(All)				Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q	Q
1	CONG TY TNHH LY PHAT (CH THU HIEN)	Test for Sales Supervisor	11	2023	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1
2	CONG TY TNHH MTV XAY DUNG THUONG MAI DINH HUY	Test for Sales Supervisor	11	2023	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1
3	CONG TY TNHH HIEP DUC PHAT	Test for Sales Supervisor	11	2023	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1	1	0	1	0	1	1
4	CONG TY TNHH TM SON HUU PHAT	Test for Sales Supervisor	11	2023	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1	0	1	1
5	CONG TY TNHH TM XD VIET THANH VU	Test for Sales Supervisor	11	2023	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1
6	CONG TY TNHH TM SON HOANG LAM	Test for Sales Supervisor	11	2023	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1
7	CONG TY CO PHAN DAU TU XAY DUNG BAO DUC	Test for Sales Supervisor	11	2023	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1	1	0	0	1	0	1
8	CONG TY TNHH SON TOAN LOC PHAT	Test for Sales Supervisor	11	2023	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1

scroll bar

ROUTING – Set up data

- ROUTING
- Route monthly target
- Route plan
- Route photo setup
- Setup distance

Route photo set up: create photo attribute, photo type “required” or POSM. Tick “onhold” if hidden

Visit customer

Take a photo of Product display

TOA Akzo
Nippon Jotun
4Oranges Kova
Other

Take a photo of Color mixer machine

TOA Akzo
Nippon Jotun
4Oranges Kova
Other

Route photo attribute

Add Save Refresh Export Close

NAME	SORT	ONHOLD	
Q	Q	(All)	
TOA	1	<input type="checkbox"/>	
Akzo	2	<input type="checkbox"/>	
Nippon	3	<input type="checkbox"/>	

Import Add Save Refresh Export

NO	PHOTO TITLE	PHOTO DESCRIPTION	BEGIN DATE	EXPIRY DATE	ACTIVE	PHOTO TITLE FILENAME	PHOTO TYPE	
Q	Q	Q	Q	Q	(All)	Q	Q	
1	Take a photo of Shop / Topboard	Take a photo of Shop / Topboard	01/03/2021	31/03/2099	<input checked="" type="checkbox"/>	Pic-1	required	<input checked="" type="checkbox"/>
2	Take a photo of Product display	Take a photo of Product display	01/03/2021	31/03/2099	<input checked="" type="checkbox"/>	Pic-2	required	<input checked="" type="checkbox"/>
3	Take a photo of Color mixer machine	Take a photo of Color mixer machine	23/03/2021	31/03/2099	<input checked="" type="checkbox"/>	Pic-2	required	<input checked="" type="checkbox"/>
4	Take a photo of Home Cote 2023	Take a photo of Home Cote 2023	01/08/2023	30/11/2023	<input checked="" type="checkbox"/>	POSM-1	posm	<input checked="" type="checkbox"/>
5	Take a photo of New CC	Take a photo of New CC	12/09/2023	25/12/2023	<input checked="" type="checkbox"/>	POSM-2	posm	<input checked="" type="checkbox"/>
6	Take a photo of NANO SHIELD	Take a photo of NANO SHIELD	01/11/2023	30/11/2023	<input checked="" type="checkbox"/>	POSM-3	posm	<input checked="" type="checkbox"/>

Tick here if you don't want to show it on DMS App

ROUTING – View report

ROUTING

- Route daily report
- Route summary report

RDS odms ROUTING > ROUTE DAILY REPORT

Route daily report: default time to view reports is 1 week

Choose time to run data, click Filter to view report

Language






From Date: 01/11/2023 To Date: 22/11/2023 Region: Multi select... City: Multi select...

Region sales manager: Multi select... Area sales manager: Multi select... Sales supervisor: Multi select... Customer: Multi select...

[Filter](#)

[Download Zip](#) [Export](#) [Print](#)


STAFF CODE	STAFF NAME	CUSTOMER CODE	CUSTOMER NAME	CUSTO... GROUP	CUSTOMER ADDRESS	ROUTE INFO						TAKE A PHOTO OF SHOP / TOPBOARD	TAKE A PHOTO OF NANO SH
						VISIT DATE	CHECK IN	CHECK OUT	WORKING TIME (MINS)	COMMENT	ORDER (VND)		
sup	Test...	201752.test	CONG TY TNHH HIEP DUC ...	M_TEST	782 LAC LON...	17/11/2023	16:57	17:37	41		0		
sup	Test...	201752.test	CONG TY TNHH HIEP DUC ...	M_TEST	782 LAC LON...	22/11/2023	00:08	00:38	30	test visit	0		

-  ROUTING ▼
-  Route daily report
-  Route summary report
-  Route on the map
-  Customer list on map


Route summary report: default time to view reports is 1 week

Choose time to run data, click Filter to view report

From Date

To Date

Region

 ▼

City

 ▼

Region sales manager

 ▼

Area sales manager


 ▼

Sales supervisor

 ▼

Customer

 ▼

 Filter

 Export

REGION	CITY/PROVINCE	CHANNEL NAME	STAFF CODE	STAFF NAME	TOTAL RETAILER	VISITED RETAILER	CALLS	EFFECTIVE CALLS	ORDER IN ROUTE	RATE ROUTEIN(%)	ORDER OUT ROUTE	RATE ROUTEIN(%)
🔍	🔍		🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍
SOUTH_TE...	HO CHI MINH		sup	Test for Sales Supervis...	10	4	20	0	0	0%	0	0%

ROUTING – View report

- ROUTING
- Route daily report
- Route summary report
- Route on the map
- Customer list on map

Route sum by date report: default time to view reports is 1 week

Choose time to run data, click Search to view report

To Date Region City
 National sales manager Region sales manager Area sales manager Sales supervisor
 Customer

VISIT DATE	REGION	CITY/PROVINCE	STAFF CODE	STAFF NAME	FIRSTVISIT	LASTVISIT	TOTAL ROUTE OF DAY	NOT VISIT (DETAIL)	VISIT	VISIT (DETAIL)	ORDER IN ROUTE	ORDER OUT ROUTE	TOTAL ORDER
22/11/2023	SOUTH_TEST	HO CHI MINH	sup	Test for Sales Supervis...	00:08:43	00:08:43	4	<ul style="list-style-type: none"> • CONG TY TNHH M • CONG TY TNHH L • CONG TY TNHH T 	1	<ul style="list-style-type: none"> • CONG TY TNHH H 	0	0	0
17/11/2023	SOUTH_TEST	HO CHI MINH	sup	Test for Sales Supervis...	16:57:34	16:57:34	4	<ul style="list-style-type: none"> • CONG TY TNHH L • CONG TY TNHH M • CONG TY TNHH T 	1	<ul style="list-style-type: none"> • CONG TY TNHH H 	0	0	0
11/11/2023	SOUTH_TEST	HO CHI MINH	sup	Test for Sales Supervis...	11:50:39	12:03:53	10	<ul style="list-style-type: none"> • CONG TY TNHH X • CONG TY TNHH S • CONG TY CO PHA • CONG TY TNHH T • CONG TY TNHH T 	1	<ul style="list-style-type: none"> • CONG TY TNHH H • CONG TY TNHH H 	0	0	0

- ROUTING
- Route daily report
- Route summary report
- Route on the map
- Customer list on map

- Route on the map: default time to view reports is 1 week
- Customer list on map

Choose time to run data, click Search to view the route map for that day

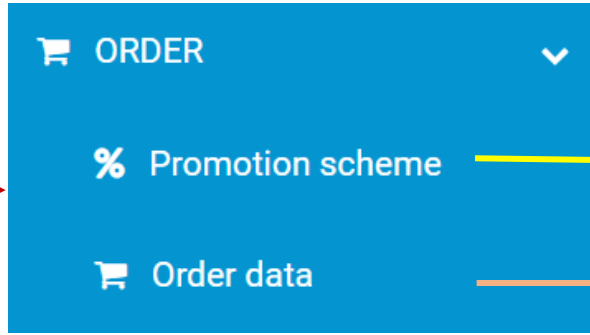
Click here to open

The screenshot shows a map of Ho Chi Minh City with a search filter overlay. The filter includes fields for From Date (01/11/2023), To Date (23/11/2023), Region, City, Region sales manager, Area sales manager, Sales supervisor, and Customer. A 'DAILY ROUTE ON MAP' button is highlighted with a red circle and an arrow pointing to the 'Click here to open' text. A search bar and a table are also visible.

ROUTE DATE	STAFF
05.11.2023	sup - Test for Sales Supervisor
08.11.2023	sup - Test for Sales Supervisor
09.11.2023	HỒ TRÂM sup - Test for Sales Supervisor
10.11.2023	sup - Test for Sales Supervisor



Click here to open
Order menu



Set up data

View report

Refresh Add Save Copy Export

SchemeID Sort

Start Date End Date

Promotion name

Description

Create a new scheme

Promotion Type

Purchase at least quantity qty(s)

Purchase at lease product product(s)

Acc. Amount PaymentCode

Approve Status

Hide scheme expired

Start Date End Date Approve Status Do Not Exp Date

Effective date

	SORT	SCHEMEID	START DATE	END DATE	PROMOTION NAME	DESCRIPTION	PROMOTION TYPE	PURCHASE AT LEAST QUANTITY	PURCHASE AT LEASE PRODUCT	APPROVE STATU
<input type="checkbox"/>	1	PR001	15/11/2023	30/11/2023	NANO	Buy 1 discount 3%	DISCOUNT	1	3	Y
<input type="checkbox"/>	2	PR002	01/11/2023	30/11/2023	Buy 3 nano get 1	Buy 3 nano shield get 1 5l	FOC	3	1	Y
<input type="checkbox"/>	3	PR003	22/11/2023	30/11/2023	NITTO 40KG	Buy 5 Nitto get 1 free	FOC	5	1	Y



Tick here to set up promotion scheme detail

Tick here before pressing Save

Detailed setting for each product, region & channel, customer group

Product Region & Channel Customer group

Chọn brand... Filter Add to list of discount Add to list of gift / foc

List of product

<input type="checkbox"/>	STOCK CODE
	🔍

List of discount product

STOCK CODE	DESCRIPTION	CONV. QTY
🔍	🔍	🔍

List of gift/foc product

STOCK CODE (GIFT)	DESCRIPTION	BUY
🔍	🔍	🔍

Product Region & Channel Customer group

Channel Region City

Channel Region City

<input type="checkbox"/>	DESCRIPTION
	🔍

<input type="checkbox"/>	REGIONNAME
	🔍

<input type="checkbox"/>	CITY NAME
	🔍

Product Region & Channel Customer group

Customer Group

<input type="checkbox"/>	DESCRIPTION
	🔍

ORDER – Order data

View order data report

Choose time to run data, click Filter to view the order data report

From Date: 01/11/2023 To Date: 23/11/2023 Customer: Multi select... Staff: Multi select... Filter

Export

SALES...	SALESPERSON NAME	AGENT CODE	CUSTOMER NAME	SALES ORDER	ORDER DATE	SALES ORDER LINE	ORDER STATUS	ORDER UOM	ORDER QTY	PRICE	LINE AMOUNT	CUSTOM... ↑	SKU	FULL DESCRIPTION	AREA	REGI
sup	Test for Sales ...	100284test	AGENT TEST	2010662	09/11/2023	1	New	EA	1	4,316,000	4,316,000	100284test	F012520136S1000E	SUPERSHIELD SIEU BONG #S1000 15L	HCMS_TEST	SOUTH
sup	Test for Sales ...	100284test	AGENT TEST	2010662	09/11/2023	2	New	EA	2	1,519,000	3,038,000	100284test	F012520132S1000E	SUPERSHIELD SIEU BONG #S1000 5L	HCMS_TEST	SOUTH
sup	Test for Sales ...	100284test	AGENT TEST	2010563	09/11/2023	1	Accepted	EA	1	4,194,000	4,194,000	100284test	F010050136S100...	SUPERSHIELD BONG MO #S1000 15L	HCMS_TEST	SOUTH
sup	Test for Sales ...	100284test	AGENT TEST	2010563	09/11/2023	2	Accepted	EA	2	1,474,000	2,948,000	100284test	F010050132S100...	SUPERSHIELD BONG MO #S1000 5L	HCMS_TEST	SOUTH
sup	Test for Sales ...	100284test	AGENT TEST	2010564	09/11/2023	1	Accepted	EA	1	4,194,000	4,194,000	100284test	F010050136S100...	SUPERSHIELD BONG MO #S1000 15L	HCMS_TEST	SOUTH

Enter SO number and click magnifying glass icon

SALES...	SALESPERSON NAME	AGENT CODE	CUSTOMER NAME	SALES ORDER	ORDER DATE	SALES ORDER LINE	ORDER STATUS	ORDER UOM	ORDER QTY	PRICE	LINE AMOUNT	CUSTOM... ↑	SKU	FULL DESCRIPTION	AREA	REGI
sup	Test for Sales ...	100284test	AGENT TEST	2010662	09/11/2023	1	New	EA	1	4,316,000	4,316,000	100284test	F012520136S1000E	SUPERSHIELD SIEU BONG #S1000 15L	HCMS_TEST	S
sup	Test for Sales ...	100284test	AGENT TEST	2010662	09/11/2023	2	New	EA	2	1,519,000	3,038,000	100284test	F012520132S1000E	SUPERSHIELD SIEU BONG #S1000 5L	HCMS_TEST	S



Click here to open
Routing menu

- TOA PAINTER CLUB
- QRCode data
- Quantification of acreage
- Member
- Project
- Project (Potential)
- Project Data
- Project Data (Potential)
- Promotion
- Gift
- Exchange gifts money
- Exchange gifts
- Approve member gifts

Import or connect API to TOA server

View report (by Role)

Set up data

View report and approve (admin)

TOA PAINTER – QR code data

1. Enter batch/stockcode/barcode then click Filter
2. From table 1 click on one barcode, table 2 will open data including QR codes. If two columns (Is scanned and date scanned) are null, that QR code is unused for scanning

Batch: BarCode: StockCode:

NO	BATCH	DATE	BARCODE	DESCRIPTION	SIZE	QTY	QTY SCANNED
1	23013001V	10/02/2023	8935240745232	TOA 4 SEASONS SATIN GLO S.B	4,9	5	0
2	023060601V	13/06/2023	8935240745232	TOA 4 SEASONS SATIN GLO S.B	4,9	3	0
3	23050802V	25/05/2023	8935240745232	TOA 4 SEASONS SATIN GLO S.B	4,9	3	0
4	2311002535	01/07/2023	8935240745232	TOA 4 SEASONS SATIN GLO S.B	4,9	3	0
5	2311003529	29/08/2023	8935240745232	TOA 4 SEASONS SATIN GLO S.B	4,9	3	0

Table 1

NO	DATETIME	ID	CODE	QR CODE	SXORD	SXITEM	SXBARC	SXSHED	SXDESC	SXDATE	SXFILL	SXUNIT	LINE	IS SCANNED	DATE SCANNED
1	11/02/2023	1	da96	da96893524074523223013001V	2301300...	F32252023...	8935240745232	0000A	TOA 4 SEASONS S...	10/02/2023	4,9	I	2		
2	11/02/2023	324	da15	da15893524074523223013001V	2301300...	F32252023...	8935240745232	0000A	TOA 4 SEASONS S...	10/02/2023	4,9	I	2		
3	11/02/2023	647	da24	da24893524074523223013001V	2301300...	F32252023...	8935240745232	0000A	TOA 4 SEASONS S...	10/02/2023	4,9	I	2		
4	11/02/2023	970	da33	da33893524074523223013001V	2301300...	F32252023...	8935240745232	0000A	TOA 4 SEASONS S...	10/02/2023	4,9	I	2		

Table 2

(All)
 No data meaning QR hasn't been scanned

Quantification of Acreage and Gift

Import Add Save Refresh Export

FROM AREA	TO AREA	POWDER	PRIMER	COATING	NOTE	POWDER (M2)	PRIMER (M2)	COATING (M2)	BOM	ISACTIVE
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
200	5,000	350	20	40	Quantification of acreage: 200 m2: Powder: 350 Kg / Primer: 20 Liters / Coating: 40 Liters	2.11	0.13	0.26		true

Show Image ON

Add Save Refresh Export

NO	GIFT NAME	GIFT LEVEL	GIFT PICTURE	MARK	GIFT VALUE	SORT	STATUS	ON HOLD
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	(All)	(All)
1	Labor protection suit	1		10	10	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	Hat	1		5	5	2	<input type="checkbox"/>	<input type="checkbox"/>
3	T-Shirt	1		5	20	3	<input type="checkbox"/>	<input type="checkbox"/>
4	supermarket vouchers	1		50	100	4	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Click add a new promotion program, choose effective date, tick active.

Add Refresh Export

NO	NAME	SUMMARY	FROM DATE	TO DATE	VALUE	TYPE	APPROVED	
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	(All)	
1	BUY TOA PAINT GET SPECIAL GIFT	BUY TOA PAINT GET SPECIAL GIFT	01/07/2023	15/12/2023		BANNER	<input checked="" type="checkbox"/>	
2	SCAN QRCODE - GET SPRINGS GIFTS	...	...	...	...	BANNER	<input checked="" type="checkbox"/>	
3	BUY NANOSHIELD 10 YEARS, X2 POINT	...	...	...	...	PRODUCT	<input checked="" type="checkbox"/>	
4	MEMBER BIRTHDAY 2022	...	...	...	...	BIRTHDAY	<input checked="" type="checkbox"/>	

[Go Back](#) Save

Name:

Summary:

FromDate:

ToDate:

Type: Active Home Banner

CONTENT | LIST OF PRODUCT | BANNER

MUA TOA NANOSHIELD 10 NĂM BẢO VỆ, NHẬN NGAY ĐIỂM THƯỞNG X2

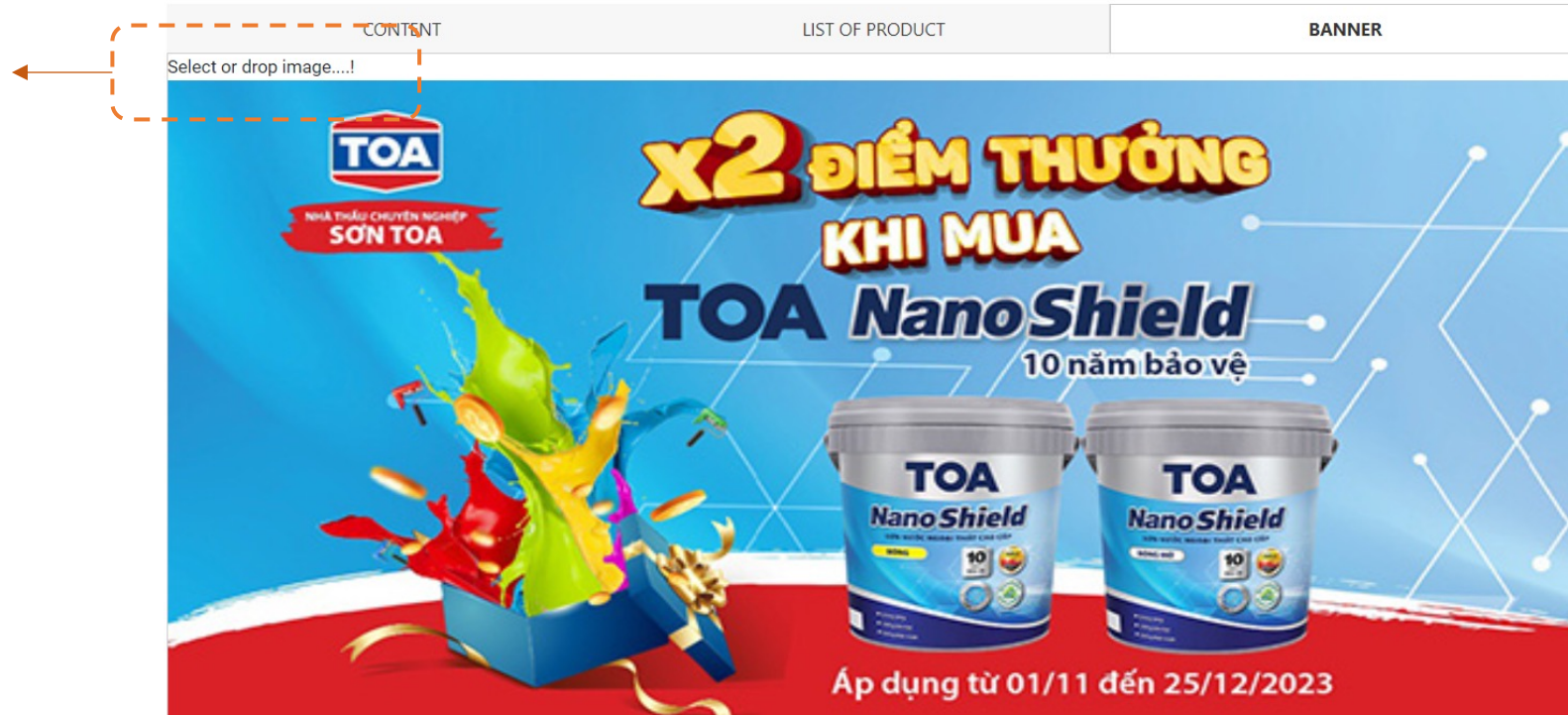
Set up Content menu, you can copy & paste from word or website

Open and update details of promotion program: Content, list of product, banner (if any)

Set up promotion point for each product

CONTENT		LIST OF PRODUCT	BANNER	
5	F26005023201000C	TOA NANOSHIELD BONG MO #1000C 5L	30	
6	F26005023201000D	TOA NANOSHIELD BONG MO #1000D 5L	30	
7	F26005023601000A	TOA NANOSHIELD BONG MO #1000A 15L	80	
8	F26005023601000B	TOA NANOSHIELD BONG MO #1000B 15L	80	
9	F26252013201N100	TOA NANOSHIELD BONG #1N100 5L	30	
10	F26252013601N100	TOA NANOSHIELD BONG #1N100 15L	80	

Set up banner, select or drop image



Member

From Date: 17/11/2023 To Date: 24/11/2023 Staff: Multi select... Filter

[Print](#) [Download](#) [Export](#)

MEMBERID	SALESPERSON NAME	WORKING AREA	FULLNAME	CARD ID	CARD ID DATE	BIRTHDAY	CURRENT JOB	MOBILE	MEMBER ADDRESS	ADDRESS	DISTRICT	CITY	EMAIL	JOIN DATE	APPROVED DA
23100001		HNI	Nguyen Tu	0004	01/11/2023	01/01/1970		2023112201		ha noi	HUYEN BA VI	HA NOI		22/11/2023	22/11/2023

Project

From Date: 17/11/2023 To Date: 24/11/2023 Staff: Multi select... Project Status: Multi select... Download invoice Filter

Open and update details of promotion program:

Content, list of product, banner (if any)





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	PROJECT ID	PROJECT NAME	SALESPERSON	SALESPERSON NAME	MEMBER ID	FULLNAME	PROJECT TYPE	START DATE	FINISHED DATE	PROJECT STATUS	SUPPORT	
											SUPPORT AGENT	SUPPORT AGENT PROBLE
	23100004	House for test 04	sup	Test for Sales Supervisor	190021	Mr Painter Name	Private house	01/11/2023	30/11/2023	Paint		
	23100003	HOUSE FOR TEST 03	sup	Test for Sales Supervisor	190021	Mr Painter Name	Villa	15/11/2023	25/11/2023	Plaster		
	23100002	HOUSE FOR TEST 02	sup	Test for Sales Supervisor	190021	Mr Painter Name	Private house	01/11/2023	30/11/2023	Plaster		
	23100001	HOUSE OF TEST	sup	Test for Sales Supervisor	223433	Chung Minh Châu	Private house	01/11/2023	30/11/2023	Paint	Solve problem	Peeling off

TOA PAINTER – Member Project list



From Date: 17/11/2023 To Date: 24/11/2023 Staff: Multi select... Project Status: Multi select... Download invoice [Filter](#)

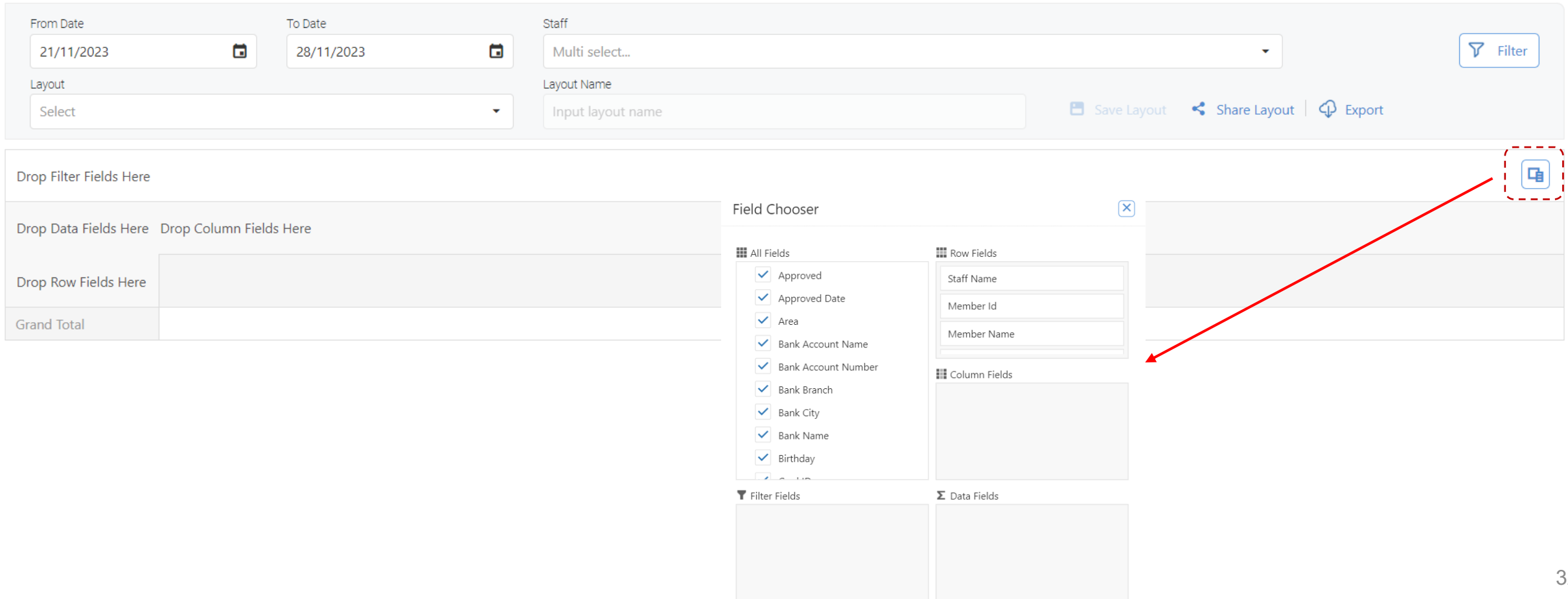
[Export](#) [Print](#) [Download](#)

	PROJECT ID	PROJECT NAME	SALESPERSON	SALESPERSON NAME	MEMBER ID	FULLNAME	PROJECT TYPE	START DATE	FINISHED DATE	PROJECT STATUS	SUPPORT	
											SUPPORT AGENT	SUPPORT AGENT PROBLE
	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍 📅	🔍 📅	🔍	🔍	🔍
	23100004	House for test 04	sup	Test for Sales Supervisor	190021	Mr Painter Name	Private house	01/11/2023	30/11/2023	Paint		
	23100003	HOUSE FOR TEST 03	sup	Test for Sales Supervisor	190021	Mr Painter Name	Villa	15/11/2023	25/11/2023	Plaster		
	23100002	HOUSE FOR TEST 02	sup	Test for Sales Supervisor	190021	Mr Painter Name	Private house	01/11/2023	30/11/2023	Plaster		
	23100001	HOUSE OF TEST	sup	Test for Sales Supervisor	223433	Chung Minh Châu	Private house	01/11/2023	30/11/2023	Paint	Solve problem	Peeling off

Click here to modify Area (m2) project status, project value, member ID, close project by double pressing data cell and Enter

How to get some contains hidden data in “Drop Column Fields Here”

1. Right click on the text “Drop Column Fields Here” or click icon 
2. Choose “Show Field List”.
3. Drag and drop data filter criteria in the table “Field Chooser” into the cells of the title row so that there are two arrows .
4. The data will be inserted into the column that just dropped the data



The screenshot displays the TOA Painter interface. At the top, there are input fields for 'From Date' (21/11/2023), 'To Date' (28/11/2023), and 'Staff' (Multi select...). Below these are 'Layout' and 'Layout Name' fields, along with 'Save Layout', 'Share Layout', and 'Export' buttons. The main area is divided into 'Drop Filter Fields Here', 'Drop Data Fields Here', 'Drop Column Fields Here', and 'Drop Row Fields Here'. A 'Field Chooser' dialog is open, showing a list of fields under 'All Fields' (Approved, Approved Date, Area, Bank Account Name, Bank Account Number, Bank Branch, Bank City, Bank Name, Birthday) and 'Row Fields' (Staff Name, Member Id, Member Name). The 'Drop Column Fields Here' area is highlighted with a red dashed box, and a red arrow points to the 'Show Field List' icon in the top right corner of this area.

TOA PAINTER – View report member project data

Operate the same as Potential Project

1. Click “Project Data”
2. Choose time to filter (time by date of creation project)
3. Drag and drop data filter criteria in the table “Field Chooser”
4. Input layout name then click “Save layout”
5. For next review report, select layout which was established before

From Date

To Date

Staff

Layout

Layout Name

Drop Filter Fields Here

Drop Data Fields Here

Staff Name	Member Id	Member Name	Member City	Project Id	Project Name	City	Area	Scan Id	Full Description	Product Mark	Qty	User Scan Ty
Test for Sales Supervisor	223433	Chung Minh Châu	HO CHI MINH	23100001	HOUSE OF TEST	HA NOI	2000	2	TOA NANOSHIELD SEALER #00000 5L	15	1	STAFF
								3	TOA NANOSHIELD SEALER #00000 5L	15	1	STAFF
								4	TOA NANOSHIELD SEALER #00000 18L	40	1	STAFF
Grand Total												

TOA PAINTER – View report Potential Project

From Date: 21/11/2023 To Date: 28/11/2023 Staff: Multi select... Filter

Layout: Select Potential Project data

Layout Name: Input layout name Save Layout Share Layout Export

Choose time to run data, select stored layout and click Filter to view the report

From Date: 01/11/2023 To Date: 28/11/2023 Staff: Multi select... Filter

Layout: Potential Project data Layout Name: Input layout name Save Layout Share Layout Export

Drop Filter Fields Here Set up layout name: Operate the same as menu “member Project data”

Drop Data Fields Here Drop Column Fields Here

Staff Code	StaffName	Staff Mobile	ProjectId	ProjectName	Start Date	Finished Date	Area	Project Status	Project Progress	Grand Total
contractor	Test for Contractor	010449909	2283952	Villa Lotus	2023-11-01T00:00:00	2023-12-31T00:00:00	4000	Paint	Win	
			2283954	Philip House	2023-11-01T00:00:00	2023-11-30T00:00:00	1000	Plaster	Hot	
			2283955	An house	2023-11-01T00:00:00	2023-11-30T00:00:00	1500	Brickwork	Fail	
			2283956	Think House	2023-11-01T00:00:00	2023-12-31T00:00:00	1000	Paint	80%	
Grand Total										

Field Chooser: All Fields (Area checked), Row Fields (Staff Code, StaffName, Staff Mobile), Column Fields, Filter Fields, Data Fields

THANK YOU